

United States Bankruptcy Court District of Nebraska						Voluntary Petition											
Name of Debtor (if individual, enter Last, First, Middle): Beatrice Bakery Company				Name of Joint Debtor (Spouse) (Last, First, Middle):													
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): Grandma's Bake Shoppe				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):													
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 46-0468410				Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):													
Street Address of Debtor (No. & Street, City, State & Zip Code): 201 S 5th St Beatrice, NE				Street Address of Joint Debtor (No. & Street, City, State & Zip Code):													
ZIPCODE 68310-4408				ZIPCODE													
County of Residence or of the Principal Place of Business: Gage				County of Residence or of the Principal Place of Business:													
Mailing Address of Debtor (if different from street address): PO Box 457 Beatrice, NE				Mailing Address of Joint Debtor (if different from street address):													
ZIPCODE 68310-0457				ZIPCODE													
Location of Principal Assets of Business Debtor (if different from street address above): 201 S 5th St, Beatrice, NE						ZIPCODE 68310-4408											
Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) _____		Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other _____		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding _____													
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or house- hold purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.		Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>). ----- Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).													
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.						THIS SPACE IS FOR COURT USE ONLY											
Estimated Number of Creditors <table style="width: 100%; border: none;"><tr><td><input type="checkbox"/> 1-49</td><td><input checked="" type="checkbox"/> 50-99</td><td><input type="checkbox"/> 100-199</td><td><input type="checkbox"/> 200-999</td><td><input type="checkbox"/> 1,000-5,000</td><td><input type="checkbox"/> 5,001-10,000</td><td><input type="checkbox"/> 10,001-25,000</td><td><input type="checkbox"/> 25,001-50,000</td><td><input type="checkbox"/> 50,001-100,000</td><td><input type="checkbox"/> Over 100,000</td></tr></table>								<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> Over 100,000
<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000			<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> Over 100,000						
Estimated Assets <table style="width: 100%; border: none;"><tr><td><input type="checkbox"/> \$0 to \$50,000</td><td><input type="checkbox"/> \$50,001 to \$100,000</td><td><input type="checkbox"/> \$100,001 to \$500,000</td><td><input checked="" type="checkbox"/> \$500,001 to \$1 million</td><td><input type="checkbox"/> \$1 million to \$10 million</td><td><input type="checkbox"/> \$10 million to \$50 million</td><td><input type="checkbox"/> \$50 million to \$100 million</td><td><input type="checkbox"/> \$100 million to \$500 million</td><td><input type="checkbox"/> \$500 million to \$1 billion</td><td><input type="checkbox"/> More than \$1 billion</td></tr></table>								<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input checked="" type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1 million to \$10 million	<input type="checkbox"/> \$10 million to \$50 million	<input type="checkbox"/> \$50 million to \$100 million	<input type="checkbox"/> \$100 million to \$500 million	<input type="checkbox"/> \$500 million to \$1 billion	<input type="checkbox"/> More than \$1 billion
<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input checked="" type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1 million to \$10 million	<input type="checkbox"/> \$10 million to \$50 million	<input type="checkbox"/> \$50 million to \$100 million	<input type="checkbox"/> \$100 million to \$500 million	<input type="checkbox"/> \$500 million to \$1 billion	<input type="checkbox"/> More than \$1 billion								
Estimated Liabilities <table style="width: 100%; border: none;"><tr><td><input type="checkbox"/> \$0 to \$50,000</td><td><input type="checkbox"/> \$50,001 to \$100,000</td><td><input type="checkbox"/> \$100,001 to \$500,000</td><td><input type="checkbox"/> \$500,001 to \$1 million</td><td><input checked="" type="checkbox"/> \$1 million to \$10 million</td><td><input type="checkbox"/> \$10 million to \$50 million</td><td><input type="checkbox"/> \$50 million to \$100 million</td><td><input type="checkbox"/> \$100 million to \$500 million</td><td><input type="checkbox"/> \$500 million to \$1 billion</td><td><input type="checkbox"/> More than \$1 billion</td></tr></table>						<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1 million to \$10 million	<input type="checkbox"/> \$10 million to \$50 million	<input type="checkbox"/> \$50 million to \$100 million	<input type="checkbox"/> \$100 million to \$500 million	<input type="checkbox"/> \$500 million to \$1 billion	<input type="checkbox"/> More than \$1 billion		
<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1 million to \$10 million	<input type="checkbox"/> \$10 million to \$50 million	<input type="checkbox"/> \$50 million to \$100 million	<input type="checkbox"/> \$100 million to \$500 million	<input type="checkbox"/> \$500 million to \$1 billion	<input type="checkbox"/> More than \$1 billion								

Voluntary Petition (This page must be completed and filed in every case)		Name of Debtor(s): Beatrice Bakery Company	
Prior Bankruptcy Case Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: None		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: None		Case Number:	Date Filed:
District:		Relationship:	Judge:
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by § 342(b) of the Bankruptcy Code. X _____ Signature of Attorney for Debtor(s) Date	
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No			
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached a made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box.) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) _____ (Name of landlord or lessor that obtained judgment) _____ (Address of landlord or lessor) <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Beatrice Bakery Company

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United State Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ David P. Lepant
Signature of Attorney for Debtor(s)

**David P. Lepant 20104
Lepant Law Office, PC, LLO
119 N 5th St
Beatrice, NE 68310
(402) 421-9676
lawoffice@leplantlaw.com**

July 5, 2011
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Gregory C. Leech
Signature of Authorized Individual

Gregory C. Leech
Printed Name of Authorized Individual

President
Title of Authorized Individual

July 5, 2011
Date

IN RE:

Beatrice Bakery Company

Case No. _____

Chapter 11

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
Union Bank & Trust Company 3643 South 48th St. PO Box 82535 Lincoln, NE 68501-2535		Bank loan		1,139,000.00 Collateral: 824,367.00 Unsecured: 375,145.00
H. John Smith Trust PO Box 537 Noble, OK 73068-0537		Capital Note		279,125.00
Scully Estates, LLP 110 N. 6th St. PO Box 489 Beatrice, NE 68310-0489		Capital Note		196,545.00
Beatrice Concrete Co. 400 Scott St. PO Box 306 Beatrice, NE 68310-0306		Capital Note		113,965.00
John Richard & Vicki Lynn Curlett 8413 Forest Ridge Loop Redmond, OR 97756		Capital Note		32,992.00
Johnson Brothers Finocchiaro 9320 J St Omaha, NE 68127-1207		Trade debt		30,250.00
Roberts Dairy Co. PO Box 3825 Omaha, NE 68103-0825		Trade debt		9,094.00
Midlands Packaging Corp. 4641 N 56th St Lincoln, NE 68504-1716		Trade debt		8,165.00
JM Swank Co. Lockbox 99013 Chicago, IL 60693		Trade debt		1,890.00
Greg Leech 1217 Jane Way Beatrice, NE 68310		Employee Compensati on		1,716.40
Union Bank & Trust Company C/C Processing Center. PO Box 3052 Milwaukee, WI 53201-3052		Trade debt		1,706.00
Rebecca Brown 13907 Josephine St Omaha, NE 68138-6294		Employee Compensati on		1,615.60

Randy Johnson 1703 Grant St Beatrice, NE 68310-3263	Employee Compensati on	1,540.00
Douglas Kasson 1940 E Sleepy Hollow Dr Olathe, KS 66062-2318	Employee Compensati on	1,345.68
Debra Storck 211 N 15th St Marysville, KS 66508-1661	Employee Compensati on	1,131.20
Robin Dickinson 13200 E Plum Rd Wymore, NE 68466-7705	Employee Compensati on	1,120.00
Sue Kohler 314 N 12th St Wymore, NE 68466-1622	Employee Compensati on	960.96
David Harm 102 1.2 North 4th St. Apt. 27 Beatrice, NE 68310	Employee Compensati on	866.58
Echo Group, Inc. PO Box 336 Council Bluffs, IA 51502-0336	Trade debt	805.00
Noakes, Inc. 511 S 6th St Beatrice, NE 68310-4420	Trade debt	769.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: July 5, 2011 Signature: /s/ Gregory C. Leech

Gregory C. Leech, President

(Print Name and Title)

Document Page 6 of 52
United States Bankruptcy Court
District of Nebraska

IN RE:

Case No. _____

Beatrice Bakery Company

Chapter 11

Debtor(s)

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 358,250.00		
B - Personal Property	Yes	5	\$ 466,117.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$ 1,199,512.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	6		\$ 23,940.01	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	7		\$ 684,642.49	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
TOTAL		23	\$ 824,367.00	\$ 1,908,094.50	

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Factory and Distribution Center: 201 South 5th St. Beatrice, NE 68310			358,250.00	1,184,373.00

TOTAL 358,250.00

(Report also on Summary of Schedules)

IN RE **Beatrice Bakery Company**

Case No. _____

Debtor(s)

(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		Cash		767.00
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Business Checking Account Union Bank & Trust 1313 K St. Fairbury, Nebraska Business Checking Account Security First Bank 120 North 6th St. Beatrice, Nebraska		0.00 259.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, include audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issue.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			

IN RE **Beatrice Bakery Company**

Case No. _____

Debtor(s)

(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Office Equipment Located at: 201 S., 5th St. Beatrice, Nebraska		6,700.00
		2 Liquor Injectors		250.00
29. Machinery, fixtures, equipment, and supplies used in business.		2006 Osprey Long Dwell Wrapper with Lugless Infeed Serial #0006 Located at 201 S. 5th St. Beatrice, Nebraska		100,000.00

IN RE Beatrice Bakery Company

Case No. _____

Debtor(s)

(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
		2007 Metal Detector		15,842.00
		Located at 201 S. 5th St.		
		Beatrice, Nebraska		
		343 Waterpan Lids		2,000.00
		35 Pan Racks		1,000.00
		3M Carton Taper		500.00
		4 Film Storage Carts		400.00
		40 Steel Carts		2,000.00
		41,631 Pans		100,000.00
		42" Diameter Turn Table		300.00
		4x3 S/S Portable Work Table		250.00
		50 Water Pan Carts		1,250.00
		8 Evaporative Coils for refrigeration units		6,000.00
		8x 30" S/S Portable Work Tables		300.00
		(2x)		
		960 Water Pan Extenders		9,600.00
		Berkel Slicers		1,000.00
		(4x)		
		Bohn Refrigeration units for Coolers		7,000.00
		(2x)		
		Cardboard Baler		2,500.00
		Caterpillar Forklift		5,000.00
		Challenger Crane Scale		1,000.00
		500lb		
		Model 3260		
		Compartment S/S Sink		500.00
		(3x)		
		Depositor		5,000.00
		Eveready Make		
		Model: DB-TK-1983		
		Doboy Slice Wrapper		10,000.00
		Model: Mustang II		
		1998		
		Dough Mixer		10,000.00
		Peerless, Model: 73013-1973		
		Exact Weight over/under		500.00
		10lb. (x2)		
		Firetube Boiler		30,000.00
		Forklift		5,000.00
		Groen Steam Kettle		5,000.00
		Model: EF-80		
		Serial: 54289		
		Hobart Confection Oven		500.00

IN RE Beatrice Bakery Company

Case No. _____

Debtor(s)

(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
		Hobart Mixer Model 1800		500.00
		Hytrol Power Belt Transfer Conveyor 12x18"		500.00
		Hytrol Power Belt Transfer Conveyor 15x28"		750.00
		Ingersoll-Rand Air Compressors (2x)		3,500.00
		Itwmina Pallet Wrapper Model: FE-HP		4,000.00
		Linx Printer Model 4000		500.00
		Linx Printer Model 4200		500.00
		Little David Carton Taper		1,500.00
		Little David Micro Jet (4x) Model: CMPLA000AB		2,000.00
		Lockers (7x)		700.00
		Maintenance Shop Supplies & Tools		5,000.00
		Nordon Box Glue Machine Serial: A8B11036		1,000.00
		Nordson Hot Melt Applicator Model: Pro Blue 10		2,000.00
		Pan Washer Model: BPSW1500 Serial: 2079		5,000.00
		Peterson Oven-Model: DASU4114		20,000.00
		Refrigerators (2x)		300.00
		Rotary Slicer		300.00
		S/S 2-Compartment Sinks (2x)		500.00
		S/S Dough Trough 400lb		1,000.00
		S/S Single Compartment Sinks (2x)		500.00
		Safeline Metal Detector & Hi Speed Checkweigher		15,000.00
		Slicemaster Slicer		500.00
		Storage Cabinets (8x)		1,500.00
		Toledo 250lb Scale		1,000.00

IN RE Beatrice Bakery Company

Debtor(s)

Case No. _____

(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
		Toledo 50lb Scale		500.00
		Toledo Digital 10lb Model BW (2x)		1,500.00
		Video Jet Data Flex Thermal Coder		3,500.00
		Walk-in Freezer		5,000.00
		Weldtron Shrink Tunnel		3,000.00
		Model: 7141, Serial#: BU47471		
		Weldtron Wrapper		10,000.00
		Model: 1662, Serial #JV42416		
		Work Tables/Casters		500.00
		(6x)		
		Yale Electric Pallet Jacks		1,500.00
		(3x)		
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Accounts Receivable as of: 7/5/11		42,149.00
TOTAL				466,117.00

0 continuation sheets attached

(Include amounts from any continuation sheets attached.
Report total also on Summary of Schedules.)

IN RE **Beatrice Bakery Company**

Case No. _____

Debtor(s)

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPTDebtor elects the exemptions to which debtor is entitled under:
(Check one box)☐ Check if debtor claims a homestead exemption that exceeds \$146,450. *☐ 11 U.S.C. § 522(b)(2)☐ 11 U.S.C. § 522(b)(3)

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
Not Applicable			

* Amount subject to adjustment on 4/1/13 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.	X	Deed of Trust Funding of new roof on production facility located: 201 S. 5th St. Beatrice, NE 68310				45,373.00	
Union Bank & Trust Company 3643 S. 48th St. PO Box 82535 Lincoln, NE 68501-2535		VALUE \$ 358,250.00					
ACCOUNT NO.		Union Bank & Trust UCC lien on: Accounts; Inventory; Equipment; Instruments & Chattel Paper; General Intangibles; Documents; Investment Property; Despost Accounts And Deed of Trust on production facility located at: 201 S. 5th St. Beatrice, NE 68310					
Union Bank & Trust Company 3643 South 48th St. PO Box 82535 Lincoln, NE 68501-2535		VALUE \$ 824,367.00				1,139,000.00	375,145.00
ACCOUNT NO.	X	UCC Lien on 2006 Osprey Long Dwell Wrapper with Lugless Infeed Serial #0006				15,139.00	
Union Bank & Trust Company 3643 South 48th St. PO Box 82535 Lincoln, NE 68501-2535		VALUE \$ 100,000.00					
ACCOUNT NO.							
		VALUE \$					
Subtotal (Total of this page)						\$ 1,199,512.00	\$ 375,145.00
Total (Use only on last page)						\$ 1,199,512.00	\$ 375,145.00

0

continuation sheets attached

0 continuation sheets attached

(Report also on Summary of Schedules.)
(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

- ☐ **Domestic Support Obligations**
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
- ☐ **Extensions of credit in an involuntary case**
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
- ☒ **Wages, salaries, and commissions**
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
- ☐ **Contributions to employee benefit plans**
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
- ☐ **Certain farmers and fishermen**
Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
- ☐ **Deposits by individuals**
Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
- ☐ **Taxes and Certain Other Debts Owed to Governmental Units**
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
- ☐ **Commitments to Maintain the Capital of an Insured Depository Institution**
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).
- ☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

5 continuation sheets attached

IN RE **Beatrice Bakery Company**

Case No. _____

Debtor(s)

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)**Wages, salaries, and commissions**

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions above.)	CODEBTR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. April Saathoff 2611 Ella St Beatrice, NE 68310-3455		Debt owed to Employee as compensation for work performed				576.22	576.22	
ACCOUNT NO. Arlin Oltman 1223 Woodland Ave Beatrice, NE 68310-1866		Debt owed to Employee as compensation for work performed				607.60	607.60	
ACCOUNT NO. Bernita Morgan 701 S 4th St Beatrice, NE 68310-3836		Debt owed to Employee as compensation for work performed				593.60	593.60	
ACCOUNT NO. Brenda Reiman 424 Main St Odell, NE 68415-3162		Debt owed to Employee as compensation for work performed				640.78	640.78	
ACCOUNT NO. Connie Warnsing 118 N Lasalle St Beatrice, NE 68310-2839		Debt owed to Employee as compensation for work performed				763.84	763.84	
ACCOUNT NO. David Harm 102 1.2 North 4th St. Apt. 27 Beatrice, NE 68310		Debt owed to Employee as compensation for work performed				866.58	866.58	

Sheet no. **1** of **5** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority ClaimsSubtotal
(Totals of this page)\$ **4,048.62** \$ **4,048.62** \$

Total

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

\$

Total

(Use only on last page of the completed Schedule E. If applicable,
report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ \$

IN RE Beatrice Bakery Company

Case No. _____

Debtor(s)

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)**Wages, salaries, and commissions**

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions above.)	CODEBTR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. Deborah Meagher 1600 N 11th St Beatrice, NE 68310-1505		Debt owed to Employee as compensation for work performed				583.42	583.42	
ACCOUNT NO. Debra Langdale 1400 19th Ave Beatrice, NE 68310-2219		Debt owed to Employee as compensation for work performed				577.91	577.91	
ACCOUNT NO. Debra Sillman 1717 S 5th St Beatrice, NE 68310-4845		Debt owed to Employee as compensation for work performed				510.18	510.18	
ACCOUNT NO. Debra Storck 211 N 15th St Marysville, KS 66508-1661		Debt owed to Employee as compensation for work performed				1,131.20	1,131.20	
ACCOUNT NO. Douglas Kasson 1940 E Sleepy Hollow Dr Olathe, KS 66062-2318		Debt owed to Employee as compensation for work performed				1,345.68	1,345.68	
ACCOUNT NO. Edith Ray 1223 N 13th St Beatrice, NE 68310-2110		Debt owed to Employee as compensation for work performed				584.17	584.17	

Sheet no. 2 of 5 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority ClaimsSubtotal
(Totals of this page)\$ **4,732.56** \$ **4,732.56** \$

Total

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

\$

Total

(Use only on last page of the completed Schedule E. If applicable,
report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ \$

IN RE **Beatrice Bakery Company**

Debtor(s)

Case No. _____

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)**Wages, salaries, and commissions**

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions above.)	CODEBTR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. Gail Smisek 208 Clay PO Box 95 Talmage, NE 68448		Debt owed to Employee as compensation for work performed				583.85	583.85	
ACCOUNT NO. Greg Leech 1217 Jane Way Beatrice, NE 68310		Debt owed to Employee as compensation for work performed				1,716.40	1,716.40	
ACCOUNT NO. Judy Grof 1618 Ashland Ave Beatrice, NE 68310-1306		Debt owed to Employee as compensation for work performed				525.55	525.55	
ACCOUNT NO. Justin Smith 120 Sherman St Beatrice, NE 68310-3550		Debt owed to Employee as compensation for work performed				746.76	746.76	
ACCOUNT NO. Kay Legg 1206 Lincoln St Beatrice, NE 68310-3102		Debt owed to Employee as compensation for work performed				586.60	586.60	
ACCOUNT NO. Kenneth FencI PO Box 211 Plymouth, NE 68424-0211		Debt owed to Employee as compensation for work performed				607.60	607.60	

Sheet no. **3** of **5** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority ClaimsSubtotal
(Totals of this page)\$ **4,766.76** \$ **4,766.76** \$

Total

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

\$

Total

(Use only on last page of the completed Schedule E. If applicable,
report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ \$

IN RE **Beatrice Bakery Company**

Debtor(s)

Case No. _____

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)**Wages, salaries, and commissions**

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions above.)	CODEBTR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. Kevin L. Ankersen 923 Prairie Ln Beatrice, NE 68310-2648		Debt owed to Employee as compensation for work performed				679.40	679.40	
ACCOUNT NO. Kristi Bowles 704 N 10th St Beatrice, NE 68310-2313		Debt owed to Employee as compensation for work performed				578.65	578.65	
ACCOUNT NO. Linda Goes 43080 S 36th Rd Wymore, NE 68466-8150		Debt owed to Employee as compensation for work performed				643.92	643.92	
ACCOUNT NO. Lynn Stevens 300 S 24th St Beatrice, NE 68310-4306		Debt owed to Employee as compensation for work performed				667.99	667.99	
ACCOUNT NO. Mandi Saathoff 402 N 4th St Beatrice, NE 68310-2809		Debt owed to Employee as compensation for work performed				667.99	667.99	
ACCOUNT NO. Randy Johnson 1703 Grant St Beatrice, NE 68310-3263		Debt owed to Employee as compensation for work performed				1,540.00	1,540.00	

Sheet no. 4 of 5 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority ClaimsSubtotal
(Totals of this page)\$ **4,777.95** \$ **4,777.95** \$

Total

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

\$

Total

(Use only on last page of the completed Schedule E. If applicable,
report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ \$

IN RE **Beatrice Bakery Company**

Case No. _____

Debtor(s)

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)**Wages, salaries, and commissions**

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions above.)	CODEBTR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. Rebecca Brown 13907 Josephine St Omaha, NE 68138-6294		Debt owed to Employee as compensation for work performed				1,615.60	1,615.60	
ACCOUNT NO. Rhonda Dorn 21095 S 120th Rd Filley, NE 68357-6009		Debt owed to Employee as compensation for work performed				753.06	753.06	
ACCOUNT NO. Robert Dickinson 13200 E Plum Rd Wymore, NE 68466-7705		Debt owed to Employee as compensation for work performed				580.65	580.65	
ACCOUNT NO. Robin Dickinson 13200 E Plum Rd Wymore, NE 68466-7705		Debt owed to Employee as compensation for work performed				1,120.00	1,120.00	
ACCOUNT NO. Sharon Bleich 1306 5th St Fairbury, NE 68352-2823		Debt owed to Employee as compensation for work performed				583.85	583.85	
ACCOUNT NO. Sue Kohler 314 N 12th St Wymore, NE 68466-1622		Debt owed to Employee as compensation for work performed				960.96	960.96	

Sheet no. **5** of **5** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority ClaimsSubtotal
(Totals of this page)\$ **5,614.12** \$ **5,614.12** \$

Total

\$ **23,940.01**

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Total

(Use only on last page of the completed Schedule E. If applicable,
report also on the Statistical Summary of Certain Liabilities and Related Data.)\$ **23,940.01** \$

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. ABF Freight System, Inc. 5300 Superior St Lincoln, NE 68504-1450						209.49
ACCOUNT NO. Ace Hardware 2317 N 6th St Beatrice, NE 68310-1274		Tade Debt				4.00
ACCOUNT NO. ARE Pest Control PO Box 394 Beatrice, NE 68310-0394		Trade Debt				330.00
ACCOUNT NO. Beatrice Area Chamber Of Commerce 205 N 4th St Beatrice, NE 68310-2806		Trade Debt				45.00
<div> <div>6 continuation sheets attached</div> <div>Subtotal (Total of this page)</div> </div>						\$ 588.49
<div> <div>(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)</div> <div>Total</div> </div>						\$

IN RE **Beatrice Bakery Company**

Debtor(s)

Case No. _____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Beatrice Concrete Co. 400 Scott St. PO Box 306 Beatrice, NE 68310-0306		Capital Note				113,965.00
ACCOUNT NO. Bosch Packaging Services, Inc. 36809 Treasury Center Chicago, IL 60694						366.00
ACCOUNT NO. Carpenter Paper Co. 4436 Dahlman Ave Omaha, NE 68107-1547		Trade Debt				396.00
ACCOUNT NO. Charter Communications 2227 Court St Beatrice, NE 68310-3402		Trade Debt				55.00
ACCOUNT NO. Clearco Products Inc. 3430-G Progress Dr. PO Box 923 Bensalem, PA 19020-0923		Trade Debt				288.00
ACCOUNT NO. Culligan 2220 West 11th St. PO Box 242 Crete, NE 68333-0242		Trade Debt				47.00
ACCOUNT NO. Denise Ervin Designs, Inc. 15311 Gilder Ave Bennington, NE 68007-1557		Trade Debt				380.00

Sheet no. 1 of 6 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **115,497.00**

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE **Beatrice Bakery Company**

Debtor(s)

Case No. _____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.		Trade Debt				
Eakes Office 617 W. 3rd St. PO Box 2098 Grand Island, NE 68802-2098						517.00
ACCOUNT NO.		Trade Debt				
Echo Group, Inc. PO Box 336 Council Bluffs, IA 51502-0336						805.00
ACCOUNT NO.		Trade Debt				
Figi's, Inc. 3200 S Maple Ave Marshfield, WI 54449-8612						483.00
ACCOUNT NO.		Trade Debt				
Grainger Dept: 829965391 PO Box 419267 Kansas City, MO 64141-6267						486.00
ACCOUNT NO.		Capital Note				
H. John Smith Trust PO Box 537 Noble, OK 73068-0537						279,125.00
ACCOUNT NO.						
Hygenia 941 Avenida Acaso Camarillo, CA 93012-8755						381.00
ACCOUNT NO.		Trade Debt				
Ideal Pure Water Of Lincoln 5005 S 16th St Lincoln, NE 68512-1215						29.00

Sheet no. 2 of 6 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **281,826.00**

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE **Beatrice Bakery Company**

Debtor(s)

Case No. _____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.		Trade Debt				
Information Analytics, Inc. 7205 S Hampton Rd Lincoln, NE 68506-1628						40.00
ACCOUNT NO.		Trade Debt				
Interstate Underground Warehouse 8201 E 23rd St Kansas City, MO 64129-1387						390.00
ACCOUNT NO.		Trade Debt				
JJ Marshall, Inc. 9780 Waverly Montreal, QC H3L2V5, Canada						189.00
ACCOUNT NO.		Trade Debt				
JM Swank Co. Lockbox 99013 Chicago, IL 60693						1,890.00
ACCOUNT NO.		Capital Note Greg Leech, President (corporate insider) receives interest payments as an assignment of interest from capital note holder John Richard Curlett and Vicki Lynn Curlett				
John Richard & Vicki Lynn Curlett 8413 Forest Ridge Loop Redmond, OR 97756						32,992.00
ACCOUNT NO.		Trade Debt				
Johnson Brothers Finocchiaro 9320 J St Omaha, NE 68127-1207						30,250.00
ACCOUNT NO.		Trade Debt				
Lammel Plumbing, Inc. 321 Court St Beatrice, NE 68310-3804						179.00

Sheet no. **3** of **6** continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **65,930.00**

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE **Beatrice Bakery Company**

Debtor(s)

Case No. _____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. LaRue Distributing, Inc. PO Box 451119 Omaha, NE 68145-6119		Trade Debt				42.00
ACCOUNT NO. LTL Plus, Inc. 2025 S 17th St Ste A Lincoln, NE 68502-2752		Trade Debt				468.00
ACCOUNT NO. Max I Walker 5801 N. 58th St. Suite 3 Lincoln, NE 68507		Trade Debt				238.00
ACCOUNT NO. Meduri PO Box 62 Dallas, OR 97338-0062		Trade Debt				698.00
ACCOUNT NO. Midlands Packaging Corp. 4641 N 56th St Lincoln, NE 68504-1716		Trade Debt				8,165.00
ACCOUNT NO. Nebraska Life PO Box 819 Norfolk, NE 68702-0819		Trade Debt				21.00
ACCOUNT NO. Noakes, Inc. 511 S 6th St Beatrice, NE 68310-4420		Trade Debt				769.00

Sheet no. **4** of **6** continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **10,401.00**

(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$

IN RE **Beatrice Bakery Company**

Debtor(s)

Case No. _____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. O'Keefe Elevator Co., Inc. 1402 Jones St Omaha, NE 68102-3218		Trade Debt				290.00
ACCOUNT NO. Pawnee Transfer, Inc. 1008 7th St. PO Box 166 Humboldt, NE 68376-0166		Trade Debt				462.00
ACCOUNT NO. Roberts Dairy Co. PO Box 3825 Omaha, NE 68103-0825		Trade Debt				9,094.00
ACCOUNT NO. Sanitary Garbage Co., Inc. PO Box 846 Beatrice, NE 68310-0846		Trade Debt				443.00
ACCOUNT NO. Scully Estates, LLP 110 N. 6th St. PO Box 489 Beatrice, NE 68310-0489		Capital Note				196,545.00
ACCOUNT NO. Uline Attn: Accounts Receivable 2200 S Lakeside Dr Waukegan, IL 60085-8361		Trade Debt				519.00
ACCOUNT NO. Unified Grocers Attn: Cashier PO Box 60753 Los Angeles, CA 90060-0753		Trade Debt				500.00

Sheet no. **5** of **6** continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority ClaimsSubtotal
(Total of this page) \$ **207,853.00**(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)
Total
\$

IN RE **Beatrice Bakery Company**

Debtor(s)

Case No. _____

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.		Trade Debt				
Union Bank & Trust Company C/C Processing Center. PO Box 3052 Milwaukee, WI 53201-3052						1,706.00
ACCOUNT NO.		Trade Debt				
University Of Nebraska Food Processing Center 205 Filley Hall Lincoln, NE 68583						545.00
ACCOUNT NO.		Trade Debt				
UPS Freight 28013 Network Place Chicago, IL 60673						296.00
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						

Sheet no. **6** of **6** continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) \$ **2,547.00**

Total
(Use only on last page of the completed Schedule F. Report also on
the Summary of Schedules, and if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.) \$ **684,642.49**

IN RE **Beatrice Bakery Company**

Debtor(s)

Case No. _____

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Nick Sachs & Co. PO Box 1117 Hollister, CA 95024-1117 San Saba River Pecan Co. 2803 W. Wallace San Saba, TX 76877 Creative Surface 801 Dorsey St. Beatrice, NE 68310 Hometown Leasing PO Box 1507 Grand Island, NE 68802-1507 Hometown Leasing PO Box 1507 Grand Island, NE 68802-1507	Contract for Bulk Shelled & Inshell Walnuts January 18, 2011-September 30, 2011 Contract for Fancy Large Pecan Pieces February, 2011-December, 2011. Lease for Cold Storage Lease of: SHARP MX2600N Copier 05065368 SHARP MX-DEX7 Apper Deck OEOO3776 SHARP MX-FX2 Fax OT22541Y Lease of: CM214143 Chairmat (4) 4049 Chair Glides (1) 14920K Pedestal (4) FLEX01 Seat Back (2) H870960 Tasklight (4) NCC18 Cord Cover (4) NR3WC Raceway Cover (1) NCLG29 Leg (8) NDMPH24H Modesty Panel (4) NDMP36H Modesty Panel (4) NDPC1 Connector (4) NEP2429 End Panel (6) NP68J24F Fabric Panel (2) NP686OF Fabric Panel (3) NRC68 Connector (1) NREC End Cover (4) NSC60DL Overhead Storage (4) NWSB2 Worksurface (2) NWR2424P Worksurface (4) NWV73AALP Left Worksurface (3) NWV73AARP Right Worksurface (4) TCR512G Rectabgle Top (2) BT02TT Leg Base (2) NP6830F Fabric Panel (1) NREC End Cover (1) 49802 Charcoal Chair (8) 28148 Keyboard Tray (4) Design (1) Labor (1) Shipment of Caifornia Raisins April, 2011-September, 2011
Boghossian Raisin Packing Co., Inc. PO Box 338 Fowler, CA 93625-0338	

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Beatrice Concrete Co. 400 Scott St. PO Box 306 Beatrice, NE 68310-0306	Union Bank & Trust Company 3643 S. 48th St. PO Box 82535 Lincoln, NE 68501-2535
	Union Bank & Trust Company 3643 South 48th St. PO Box 82535 Lincoln, NE 68501-2535
	Union Bank & Trust Company 3643 South 48th St. PO Box 82535 Lincoln, NE 68501-2535
Greg Leech 1217 Jane Way Beatrice, NE 68310	Union Bank & Trust Company 3643 S. 48th St. PO Box 82535 Lincoln, NE 68501-2535
	Union Bank & Trust Company 3643 South 48th St. PO Box 82535 Lincoln, NE 68501-2535
	Union Bank & Trust Company 3643 South 48th St. PO Box 82535 Lincoln, NE 68501-2535
Scully Estates, LLP 110 N. 6th St. PO Box 489 Beatrice, NE 68310-0489	Union Bank & Trust Company 3643 S. 48th St. PO Box 82535 Lincoln, NE 68501-2535
	Union Bank & Trust Company 3643 South 48th St. PO Box 82535 Lincoln, NE 68501-2535
	Union Bank & Trust Company 3643 South 48th St. PO Box 82535 Lincoln, NE 68501-2535

IN RE:

Case No. _____

Beatrice Bakery Company

Chapter **11**

Debtor(s)

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ **225.00/hr**

Prior to the filing of this statement I have received \$ **10,000.00**

Balance Due \$ _____

2. The source of the compensation paid to me was: ☒ Debtor ☐ Other (specify):
3. The source of compensation to be paid to me is: ☒ Debtor ☐ Other (specify):
4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
- ☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
 - e. [Other provisions as needed]
6. By agreement with the debtor(s), the above disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

July 5, 2011

Date

/s/ David P. Lepant

David P. Lepant 20104
Lepant Law Office, PC, LLO
119 N 5th St
Beatrice, NE 68310
(402) 421-9676
lawoffice@leplantlaw.com

IN RE **Beatrice Bakery Company**

Debtor(s)

Case No. _____

(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: _____ Signature: _____ Debtor

Date: _____ Signature: _____ (Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social Security No. (Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document.

Address

Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the **Beatrice Bakery Company** (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **24** sheets (*total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date: **July 5, 2011** Signature: **/s/ Gregory C. Leech**

Gregory C. Leech

(Print or type name of individual signing on behalf of debtor)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

IN RE:

Beatrice Bakery Company

Debtor(s)

Case No. _____

Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

- None ☐ State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
3,187,949.00	2009 Gross Receipts
2,939,983.00	2010 Gross Receipts
149,750.00	2011 Gross Receipts to date

2. Income other than from employment or operation of business

- None ☒ State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a, or b., as appropriate, and c.

- None ☒ a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None ☐ b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850.* If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR	DATE OF PAYMENTS/TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Beatrice Board Of Public Works	4/15/2011		
400 Ella St	5/13/2011	9,497.38	0.00
Beatrice, NE 68310-3856	6/13/2011		
Beatrice Concrete Co.	4/18/2011	84,003.06	113,965.00
400 Scott St.	4/29/2011		
PO Box 306			
Beatrice, NE 68310-0306			
Black Hills Energy	4/06/2011	6,962.46	0.00
PO Box 4660	5/06/2011		
Carol Stream, IL 60197-4660	6/01/2011		
	7/01/2011		
Boghossian	4/22/2011	35,310.00	0.00
726 S. 8th St.	6/24/2011		
PO Box 338			
Fowler, CA 93625-0338			
CHP Blenders	5/02/2011	6,826.84	0.00
PO Box 26377			
Fenton, MO 63026-1377			
Creative Surface	5/02/2011	7,500.00	0.00
801 Dorsey St.	6/06/2011		
Beatrice, NE 68310	7/01/2011		
Gray & Company	4/06/2011	84,871.14	0.00
4234 Paysphere Circle	4/12/2011		
Chicago, IL 60674-0001	4/22/2011		
	6/01/2011		
	6/09/2011		
	6/24/2011		
	6/30/2011		
Guerra Nut Shelling	4/22/2011	45,600.00	0.00
PO Box 1117	6/22/2011		
Hollister, CA 95024-1117			
Independent Can Co.	4/06/2011	19,400.48	0.00
1300 Brass Mill Rd.	5/13/2011		
PO Box 370			
Belcamp, MD 21017-0370			
JJ Marshall, Inc.	5/13/2011	22,488.75	0.00
9780 Waverly Montreal	6/09/2011		
Montreal, QC H3L 2V5	6/17/2011		
JM Swank Co.	5/02/2011	17,040.58	1,890.00
Lockbox 99013	6/01/2011		
Chicago, IL 60693	6/06/2011		
	6/13/2011		
	7/01/2011		
H. John Smith Trust	4/29/2011	8,306.78	279,125.00
PO Box 537			
Noble, OK 73068-0537			
Johnson Brothers Finocchiaro	5/19/2011	31,475.00	30,250.00
9320 J St			
Omaha, NE 68127-1207			
Michael Foods, Inc.	5/02/2011	16,370.10	0.00

PO Box 98378

Chicago, IL 60693-8378

Midlands Packaging Corp.

4641 N 56th St

Lincoln, NE 68504-1716

4/06/2011

32,399.03

8,165.08

5/13/2011

6/01/2011

7/01/2011

Rebecca Brown

13907 Josephine St

Omaha, NE 68138-6294

5/25/2011

7,349.58

0.00

6/02/2011

6/24/2011

San Saba River Pecan Co.

PO Box 906

San Saba, TX 76877-0906

6/06/2011

79,200.00

0.00

The Art Of Living

6250 Coral Ridge Dr Ste 200

Coral Springs, FL 33076-3383

5/03/2011

19,800.00

0.00

6/06/2011

Trustmark

PO Box 740518

Atlanta, GA 30374-0518

4/06/2011

49,335.69

0.00

5/04/2011

6/03/2011

Union Bank & Trust Company

C/C Processing Center.

PO Box 3052

Milwaukee, WI 53201-3052

5/03/2011

5,903.36

1,706.00

6/03/2011

Union Bank & Trust Company

PO Box 82535

Lincoln, NE 68501-2535

4/07/2011

250,239.15

1,199,512.00

4/12/2011

4/15/2011

4/25/2011

4/27/2011

4/29/2011

5/02/2011

5/09/2011

5/11/2011

5/13/2011

5/17/2011

5/20/2011

5/23/2011

5/25/2011

6/01/2011

6/07/2011

6/08/2011

6/17/2011

6/22/2011

6/27/2011

6/29/2011

None ☐ c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND
RELATIONSHIP TO DEBTOR

Greg Leech

1217 Jane Way

Beatrice, NE 68310

President of Debtor

DATE OF PAYMENT

4/29/11

AMOUNT

PAID

297.60

AMOUNT

STILL OWING

0.00

Capital Loan Interest Payment
Assignee

Greg Leech

1217 Jane Way

Beatrice, NE 68310

President of Debtor

6/22/10; 12/10/10; 1/29/11; 3/10/11;
Expense Reimbursement

441.77

0.00

Greg Leech

1217 Jane Way

Beatrice, NE 68310

President

Bi-Weekly Payments for Salary

7/16/2010-7/1/2011, \$2,451.92 per pay
period.

66,201.84

1,716.40

Rhonda Dorn
21095 S 120th Rd
Filley, NE 68357-6009
Assistant Secretary

Bi-Weekly Payments for Salary
7/2/2010-7/1/2011 \$985.35-\$1,170.85
range, paid per period

29,224.43

753.06

Sue Kohler
314 N. 12th St.
Wymore, NE 68466
Director

Bi-Weekly Payments for Salary
7/2/2010-7/1/2011, \$1,373.08 per pay
period.

37,073.16

960.96

4. Suits and administrative proceedings, executions, garnishments and attachments

- None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT
AND CASE NUMBER

H. John Smith and Evelyn F.
Smith as Trustee s of H. John
Smith Trust

NATURE OF PROCEEDING
Contract-Capital Note

COURT OR AGENCY
AND LOCATION

United States District Court for
the District of Nebraska

STATUS OR
DISPOSITION

Pending

v.
Beatrice Baking Company
CI 11-206

- None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

- None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

6. Assignments and receiverships

- None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and joint petition is not filed.)

- None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

- None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON
OR ORGANIZATION
Gage County United Way
PO Box 395
Beatrice, NE 68310-0395

RELATIONSHIP TO
DEBTOR, IF ANY
None

DATE OF GIFT
8/31/2010

DESCRIPTION AND
VALUE OF GIFT
\$118.80 worth of frozen
scrambled eggs donated
for United Way Pancake
Feed

8. Losses

- None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Lepant Law Office, PC, LLO 119 N 5th St Beatrice, NE 68310-3902	6/10/11	10,000.00

10. Other transfers

None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Sue Kohler 314 N. 12th St. Wymore, NE 68466 Director	2010	2 Televisions obtained by business as a part of credit card rewards program. Sold for \$150 total.
Connie Warnsing 118 N Lasalle St Beatrice, NE 68310-2839 Employee	2010	1 Television obtained by business as a part of credit card rewards program. Sold for \$75.00 total.
Sue Kohler 314 N. 12th St. Wymore, NE 68466 Director	5/17/11	Chair sold for \$20.00

None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

11. Closed financial accounts

None ☒ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Randy Johnson 1703 Grant St. Beatrice, NE 68310	Tools/2,000.00	201 South 5th St., Beatrice, NE 68310; Engineer's Shop

15. Prior address of debtor

- None ☐ If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

- None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

- None ☒ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

- None ☒ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

- None ☒ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

18. Nature, location and name of business

- None ☒ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

- None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

- None ☐ a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS
Rhonda Dorn

DATES SERVICES RENDERED
April 2002-Present

201 S 5th St
Beatrice, NE 68310-4408
Strain Slattery Barkley & Co., CPAS, PC
7130 S. 29th St.
Ste F
Lincoln, NE 68516

2002-Present

None ☒ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None ☒ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

None ☒ d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the **two years** immediately preceding the commencement of the case by the debtor.

20. Inventories

None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market, or other basis)
5/28/2011	Greg Leech	\$1,524,209.81 Cost Basis on ingredients and packaging; market value on finished goods
12/31/2011	Justin Smith, Shipping Supervisor	\$990,977.01: cost basis on ingredients and packaging; market value on finished goods

None ☐ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESS OF CUSTODIAN OF INVENTORY RECORDS
5/28/11; 12/31/2011	Greg Leech 1217 Jane Way Beatrice, NE 68310
5/28/11; 12/31/11	Rhonda Dorn 201 S 5th St Beatrice, NE 68310-4408

21. Current Partners, Officers, Directors and Shareholders

None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Beatrice Concrete Co. 400 Scott St. PO Box 306 Beatrice, NE 68310-0306	Shareholder	32.31% Equity ownership
Don White 19777 NW 9th St. Valparaiso, NE 68065	Shareholder	6.99% Equity Ownership
Charter Oaks Holdings, LLC HJ Smith Jr., Managing Partner PO Box 292 Valley Center, KS 67147-0292	Shareholder	14% Equity Ownership
Scully Estates, LLP 110 N. 6th St. PO Box 489	Shareholder	35.24%

Beatrice, NE 68310-0489

AG Edwards & Sons, Inc.
C/F Larry D. White
PO Box 127
Plymouth, NE 68424-0127

Shareholder 6.99% Equity Ownership

Rhonda Dorn
21095 S 120th Rd
Filley, NE 68357-6009

Assistant Secretary 0

Ricky O. Dorn
3880 W Apple Rd
Cortland, NE 68331-8026

Director 0

Sue Kohler
314 N. 12th St.
Wymore, NE 68466

Director 0

Greg Leech
1217 Jane Way
Beatrice, NE 68310

President 1.86% Equity Ownership and assigned interest payments from John Richard Curlett and Vicki Lynn Curlett's Capital Note

William Scully
110 North 6th St.
PO Box 489
Beatrice, NE 68310-0489

Vice President 0

Jamie Renshaw
400 Scott St.
PO Box 306
Beatrice, NE 68310-0306

Secretary/Treasurer 0

John Richard & Vicki Lynn Curlett
8413 Forest Ridge Loop
Redmond, OR 97756

Shareholder 2.61%

22. Former partners, officers, directors and shareholders

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS
Bill Armstrong
1306 Washington St
Beatrice, NE 68310-2438

TITLE
Director
DATE OF TERMINATION
03/08/2011

23. Withdrawals from a partnership or distributions by a corporation

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT,
RELATIONSHIP TO DEBTOR
Greg Leech
1217 Jane Way
Beatrice, NE 68310
President

DATE AND PURPOSE
OF WITHDRAWAL
Bi-Weekly Payments for Salary
7/2/2010-7/1/2011, \$2,451.92 per
pay period.
AMOUNT OF MONEY OR DESCRIPTION
AND VALUE OF PROPERTY
\$66,201.84

Rhonda Dorn
21095 S 120th Rd
Filley, NE 68357-6009
Assistant Secretary

Bi-Weekly Payments for Salary **\$29,224.43**
7/2/2010-7/1/2011 \$985.35-
\$1,170.85 range, paid per period

Sue Kohler
314 N. 12th St.
Wymore, NE 68466
Director

Bi-Weekly Payments for Salary **\$37,073.16**
7/2/2010-7/1/2011, \$1,373.08 per
pay period.

Greg Leech
1217 Jane Way

4/29/2011: \$297.60 **Capital Loan Interest Payment**

Beatrice, NE 68310
President

Greg Leech
1217 Jane Way
Beatrice, NE 68310
President

6/22/10: \$147.00
12/10/2010: \$50.00
1/29/2011: \$193.77
3/10/2011: \$51.00

Expense Reimbursements

24. Tax Consolidation Group

None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

25. Pension Funds.

None ☒ If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date: July 5, 2011 Signature: /s/ Gregory C. Leech

Gregory C. Leech, President

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

0 continuation pages attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.

IN RE:

Case No. _____

Beatrice Bakery Company

Chapter 11

Debtor(s)

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: July 5, 2011 Signature: /s/ Gregory C. Leech
Gregory C. Leech, President Debtor

Date: _____ Signature: _____
Joint Debtor, if any

ABF Freight System, Inc.
5300 Superior St
Lincoln, NE 68504-1450

Ace Hardware
2317 N 6th St
Beatrice, NE 68310-1274

April Saathoff
2611 Ella St
Beatrice, NE 68310-3455

ARE Pest Control
PO Box 394
Beatrice, NE 68310-0394

Arlin Oltman
1223 Woodland Ave
Beatrice, NE 68310-1866

Beatrice Area Chamber Of Commerce
205 N 4th St
Beatrice, NE 68310-2806

Beatrice Concrete Co.
400 Scott St.
PO Box 306
Beatrice, NE 68310-0306

Bernita Morgan
701 S 4th St
Beatrice, NE 68310-3836

Boghosian Raisin Packing Co., Inc.
PO Box 338
Fowler, CA 93625-0338

Bosch Packaging Services, Inc.
36809 Treasury Center
Chicago, IL 60694

Brenda Reiman
424 Main St
Odell, NE 68415-3162

Carpenter Paper Co.
4436 Dahlman Ave
Omaha, NE 68107-1547

Charter Communications
2227 Court St
Beatrice, NE 68310-3402

Clearco Products Inc.
3430-G Progress Dr.
PO Box 923
Bensalem, PA 19020-0923

Connie Warnsing
118 N Lasalle St
Beatrice, NE 68310-2839

Creative Surface
801 Dorsey St.
Beatrice, NE 68310

Culligan
2220 West 11th St.
PO Box 242
Crete, NE 68333-0242

David Harm
102 1.2 North 4th St. Apt. 27
Beatrice, NE 68310

Deborah Meagher
1600 N 11th St
Beatrice, NE 68310-1505

Debra Langdale
1400 19th Ave
Beatrice, NE 68310-2219

Debra Sillman
1717 S 5th St
Beatrice, NE 68310-4845

Debra Storck
211 N 15th St
Marysville, KS 66508-1661

Denise Ervin Designs, Inc.
15311 Gilder Ave
Bennington, NE 68007-1557

Douglas Kasson
1940 E Sleepy Hollow Dr
Olathe, KS 66062-2318

Eakes Office
617 W. 3rd St.
PO Box 2098
Grand Island, NE 68802-2098

Echo Group, Inc.
PO Box 336
Council Bluffs, IA 51502-0336

Edith Ray
1223 N 13th St
Beatrice, NE 68310-2110

Figi's, Inc.
3200 S Maple Ave
Marshfield, WI 54449-8612

Gage County Attorney
612 Grant St.
Room 21
Beatrice, NE 68310

Gage County Treasurer
612 Lincoln St
Beatrice, NE 68310-2975

Gail Smisek
208 Clay PO Box 95
Talmage, NE 68448

Grainger
Dept: 829965391
PO Box 419267
Kansas City, MO 64141-6267

Greg Leech
1217 Jane Way
Beatrice, NE 68310

H. John Smith Trust
PO Box 537
Noble, OK 73068-0537

Hometown Leasing
PO Box 1507
Grand Island, NE 68802-1507

Hygenia
941 Avenida Acaso
Camarillo, CA 93012-8755

Ideal Pure Water Of Lincoln
5005 S 16th St
Lincoln, NE 68512-1215

Information Analytics, Inc.
7205 S Hampton Rd
Lincoln, NE 68506-1628

Internal Revenue Service
Centralized Insolvency Operations
PO Box 21126
Philadelphia, PA 19114-0326

Interstate Underground Warehouse
8201 E 23rd St
Kansas City, MO 64129-1387

JM Swank Co.
Lockbox 99013
Chicago, IL 60693

John Richard & Vicki Lynn Curlett
8413 Forest Ridge Loop
Redmond, OR 97756

Johnson Brothers Finocchiaro
9320 J St
Omaha, NE 68127-1207

Judy Grof
1618 Ashland Ave
Beatrice, NE 68310-1306

Justin Smith
120 Sherman St
Beatrice, NE 68310-3550

Kay Legg
1206 Lincoln St
Beatrice, NE 68310-3102

Kenneth Fenc1
PO Box 211
Plymouth, NE 68424-0211

Kevin L. Ankersen
923 Prairie Ln
Beatrice, NE 68310-2648

Kristi Bowles
704 N 10th St
Beatrice, NE 68310-2313

Lammel Plumbing, Inc.
321 Court St
Beatrice, NE 68310-3804

LaRue Distributing, Inc.
PO Box 451119
Omaha, NE 68145-6119

Linda Goes
43080 S 36th Rd
Wymore, NE 68466-8150

LTL Plus, Inc.
2025 S 17th St Ste A
Lincoln, NE 68502-2752

Lynn Stevens
300 S 24th St
Beatrice, NE 68310-4306

Mandi Saathoff
402 N 4th St
Beatrice, NE 68310-2809

Max I Walker
5801 N. 58th St.
Suite 3
Lincoln, NE 68507

Meduri
PO Box 62
Dallas, OR 97338-0062

Midlands Packaging Corp.
4641 N 56th St
Lincoln, NE 68504-1716

Nebraska Department Of Revenue
Bankruptcy Unit
PO Box 94818
Lincoln, NE 68509-4818

Nebraska Life
PO Box 819
Norfolk, NE 68702-0819

Nick Sachs & Co.
PO Box 1117
Hollister, CA 95024-1117

Noakes, Inc.
511 S 6th St
Beatrice, NE 68310-4420

O'Keefe Elevator Co., Inc.
1402 Jones St
Omaha, NE 68102-3218

Pawnee Transfer, INc.
1008 7th St.
PO Box 166
Humboldt, NE 68376-0166

Randy Johnson
1703 Grant St
Beatrice, NE 68310-3263

Rebecca Brown
13907 Josephine St
Omaha, NE 68138-6294

Rhonda Dorn
21095 S 120th Rd
Filley, NE 68357-6009

Robert Dickinson
13200 E Plum Rd
Wymore, NE 68466-7705

Roberts Dairy Co.
PO Box 3825
Omaha, NE 68103-0825

Robin Dickinson
13200 E Plum Rd
Wymore, NE 68466-7705

San Saba River Pecan Co.
2803 W. Wallace
San Saba, TX 76877

Sanitary Garbage Co., Inc.
PO Box 846
Beatrice, NE 68310-0846

Scully Estates, LLP
110 N. 6th St.
PO Box 489
Beatrice, NE 68310-0489

Sharon Bleich
1306 5th St
Fairbury, NE 68352-2823

Sue Kohler
314 N 12th St
Wymore, NE 68466-1622

Uline
Attn: Accounts Receivable
2200 S Lakeside Dr
Waukegan, IL 60085-8361

Unified Grocers
Attn: Cashier
PO Box 60753
Los Angeles, CA 90060-0753

Union Bank & Trust Company
3643 S. 48th St.
PO Box 82535
Lincoln, NE 68501-2535

Union Bank & Trust Company
3643 South 48th St.
PO Box 82535
Lincoln, NE 68501-2535

Union Bank & Trust Company
C/C Processing Center.
PO Box 3052
Milwaukee, WI 53201-3052

University Of Nebraska
Food Processing Center
205 Filley Hall
Lincoln, NE 68583

UPS Freight
28013 Network Place
Chicago, IL 60673